

**FORM NO. CAA. 2****[Pursuant to Section 230 (3) and rule 6 and 7]]  
Company Application No CA (CAA) 22/BB/2017****DHFL Vysya Housing Finance Limited  
CIN: U66010KA1990PLC011409****Registered Office: No.3, JVT Towers, 8th A Main Road, Sampangi Rama Nagar, Bengaluru 560 027, Karnataka  
Phone: 22217637, 22276764 Fax: 22290568****Website: www.dvhousing.com Email : lourdunathan.MS@dvhousing.com****APPLICANT / TRANSFEREE COMPANY****Notice and Advertisement of the meeting of equity shareholders, secured creditors and unsecured creditors.****Sub: Scheme of Amalgamation of Aadhar Housing Finance Limited with DHFL Vysya Housing Finance Limited and their respective shareholders pursuant to Section 230 to 232 and other relevant provisions of the Companies Act, 2013**

Notice is hereby given that by an order dated 31st May, 2017 the Bengaluru Bench of the National Company Law Tribunal has directed that separate meetings be held of equity shareholders, secured and unsecured creditors of the said company for the purpose of considering, and if thought fit, approving with or without modification, the compromise or arrangement proposed to be made between the said company and the equity shareholders, secured and unsecured creditors of the company aforesaid.

In pursuance of the said order and as directed therein further notice is hereby given that

- i) a meeting of equity shareholders of the said company will be held at the Mini Hall, Woodlands Hotel Pvt. Ltd., No.5, Rajaram Mohan Roy Road, Bengaluru - 560027, Tuesday, 18th July 2017 at 10.00 a.m. at which time and place the said equity shareholders are requested to attend
- ii) a meeting of secured creditors of the said company will be held at the Mini Hall, Woodlands Hotel Pvt. Ltd., No.5, Rajaram Mohan Roy Road, Bengaluru - 560027, Tuesday, 18th July 2017 at 11.00 a.m. at which time and place the said secured creditors are requested to attend
- iii) a meeting of unsecured creditors of the said company will be held at the Mini Hall, Woodlands Hotel Pvt. Ltd., No.5, Rajaram Mohan Roy Road, Bengaluru - 560027, Tuesday, 18th July 2017 at 12.00 Noon, at which time and place the said unsecured creditors are requested to attend

Copies of the said compromise or arrangement, and of the statement under section 230 can be obtained free of charge at the registered office of the Company. Persons entitled to attend and vote at the meetings may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the company at No.3, JVT Towers, 8th A Main Road, Sampangi Rama Nagar, Bangalore 560 027, Karnataka, not later than 48 hours before the meeting.

Forms of proxy, also sent individually along with the notice, can also be obtained at the corporate office or the registered office of the Company, if required.

The Tribunal has appointed Mr. Bikram Sen, Independent Director (Director Identification Number 00230547) and failing him Mr. G.P. Kohli, Independent Director (Director Identification Number: 00230388) as Chairperson of the said meetings. The abovementioned amalgamation, if approved by the meeting, will be subject to the subsequent approval of the Hon'ble Tribunal.

**Mr. G.P. Kohli**  
DIN - 00230388  
Chairperson appointed for the meeting

**Dated : 14th June, 2017**